



Trust Client Form

Trust details & authority

Trust Name	
Trust Type	
Tax File Number	
ABN (if applicable)	
Date Established	
Business Industry / ANZSIC	
Trustee Name(s)	
Trustee Type (individual / company)	
Corporate Trustee ACN (if applicable)	
Business Address	
Postal Address	
Authorised Contact Name / Role	
Mobile / Telephone	
Email	
Bank Account Name	
BSB	
Account Number	

Supporting documents: trust deed and amendments, trustee details and beneficiary / unit holder details.

I/We, as trustee(s) or authorised representative(s) of the trustee, authorise GPA Professional Services Pty Ltd to access the trust's information on the ATO Tax Agent Portal and prepare the trust's tax return based on the information provided.

Signature of trustee / authorised representative

Date

Name / capacity:

Office Use	
Accountant Name	
Client Reference / Date Added	
Comments	